

Thai International Trade in September 2026

Thailand's export in September 2026 amounted to USD 38,438.9 million (THB 1,254,965 million), marking the 27th consecutive month of expansion with growth rate of 24.0 percent. Excluding oil-related products, gold, and military goods, export expanded by 28.2 percent. The primary driver remained electronic products, which experienced accelerated export momentum. Consequently, Thailand, as a key exporter of electronic goods integrated into global supply chain, expanded in line with global trends This aligns with the IMF's statement identifying Thailand as one of the world's major net exporters of AI-related hardware. Meanwhile, potential agricultural and food exports expanded strongly, including natural rubber, fresh frozen chicken, pet food, and various fresh fruits such as durian, mangosteen, and longan. However, the closure of the Strait of Hormuz continues to impact the Middle Eastern market. For the first nine months of 2026, Thai exports grew by 19.6 percent, while exports of real sector (excluding oil-related products, gold, and weaponry) expanded by 19.8 percent.

Thai exports in September 2026, expanded by 24.0 percent to USD 38,438.9 million, while imports grew by 50.4 percent to USD 44,295.6 million, resulting in a trade deficit of USD 5,856.6 million. For the nine months of 2026, Thai exports increased by 19.6 percent to USD 304,588.6 million while imports increased by 37.8 percent to USD 348,282.5 million, resulting in a trade deficit of USD 43,693.9 million.

Export Products

Thai exports of agricultural and agro-industrial products expanded by 2.5 percent (YoY), marking the second consecutive month of growth. Agricultural products expanded by 8.1 percent, continuing their third month of expansion, while agro-industrial products declined by 2.7 percent, declining for six consecutive months. Key products showing growth included fresh, chilled, frozen, and dried fruits (+34.8%), rubber (+29.8%), pet food (+17.2%), processed chicken (+13.5%), Sauces and preparations (+13.2%), fresh chilled and frozen shrimp (+15.6%). Conversely, exports of several major products declined, including wheat products and other food preparations (-5.7%), Sugar (-16.7%), animal and vegetable oils and fats (-31.1%), Fish fillets and other fish meat, chilled and frozen (-12.6%), Coffee (-91.1%). For the nine months of 2026, export of agricultural and agro-industrial products contracted by 1.9 percent.

Thai exports of industrial products expanded by 25.4 percent (YoY), marking the 30th consecutive month of growth. Key products showing strong expansion included computer, equipment, and components (+59.4%), telephone and components (+117.5%), circuits board (+45.9%), Video recording, and parts thereof (+1,302.6%), electrical equipment and parts (+34.8%), Electrical transformer and parts (+32.2%). Conversely, exports of several products declined, including Boards, panels of electric control (-13.3%), Beauty or make up preparations, soap and preparations for the care of skin (-6.2%), Spark-ignition reciprocating internal combustion piston engines and parts (-12.4%). For the nine months of 2026, exports of industrial products expanded by 23.0 percent.

Export Markets

- Exports to primary markets increased by **32.4 percent** (YoY), with continued expansion in the United States (+50.1%), China (+18.4%), Japan (+19.0%), the European Union (27) (+35.0%), ASEAN (5) (+27.0%), and CLMV (+16.6%).
- Exports to secondary markets grew by **24.0 percent** (YoY), Expansion was recorded Australia (+37.7%), Latin America (+29.3%), Africa (+5.2%), while exports declined to Russia and CIS (-12.4%), the South Asia (-2.7%), and Middle East (-8.7%).
- Exports to other markets contracted by **61.7 percent**.

Export Prospects

Thailand's export growth is expected to continue during the remainder of 2026, despite persistent pressures from energy prices, inflation, and geopolitical conflicts. This sustained momentum is primarily driven by robust and ongoing demand for electronic products linked to AI. Several international agencies have upwardly revised their forecasts for global trade volume for both this year and next, bolstered by investments in AI, tech-related products, and oil-related commodities that have expanded due to elevated energy prices, along with seasonal demand during the year-end festive period.

In response, the Ministry of Commerce is actively accelerating policy initiatives to boost the value of Thai exports of goods and services through Minister Counsellor (Commercial) worldwide. Key priorities include finalizing ongoing FTA negotiations, unlocking new potential markets, such as Africa and South Asia, and enhancing the competitiveness of SMEs to provide Thai entrepreneurs with broader export opportunities and choices.

Trade Policy and Strategy Office
Ministry of Commerce
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Thai International Trade Value in September 2026

Unit: Million USD

	September 2026	Jan - Sep 2026
Trade Value	82,734.5 +36.9%	652,871.1 +28.6%
Export value	38,438.9 +24.0%	304,588.6 +19.6%
Exports of real sector	34,293.5 +28.2%	269,373.5 +19.8%
Import value	44,295.6 +50.4%	348,282.5 +37.8%
Trade Balance	-5,856.6	-43,693.9

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of Commerce

Top 10 Thai Export Products – September 2026

