Thai International Trade in July 2026

Thailand's export in July 2026 amounted to USD 34,789.1 million (THB 1,128,984 million), marking the 25th consecutive month of expansion with a growth rate of 21.6 percent. Excluding oil-related products, gold, and weaponry, exports expanded by 23.3 percent. Electronics and high-tech investment-related products grew remarkably, serving as a primary driver of overall exports. Similarly, electrical appliances and mobile phone parts continued to expand strongly. Meanwhile, agricultural products returned to growth, led by rice, fishery products, and fresh vegetables, while rubber and livestock products maintained continuous expansion, collectively bolstering total export performance. However, key risk factors require close monitoring, these include heightened tensions in the Strait of Hormuz, which could cause energy cost volatility and price surges, as well as the trend toward U.S. tariff measure, which are expected to become increasingly country and product specific in the coming period. **For the first seven months of 2026, Thai exports grew by 18.2 percent, while exports of real sectors (excluding oil-related products, gold, and weaponry) expanded by 18.5 percent.**

Thai Export in July 2026, expanded by 21.6 to USD 34,789.1 million, while imports grew by 36.7 percent to USD 38,399.6 million, **resulting in a trade deficit** of USD 3,610.5 million, **For the first seven months of 2026,** Thai **exports** increased by 18.2 percent to USD 231,531.0 million while **imports** increased by 37.8 percent to USD 266,885.5 million, **resulting in a trade deficit** of USD 35,354.5 million.

Export Products

Thai exports of agricultural and agro-industrial products contracted by 1.1 percent (YoY), **marking the third consecutive month of decline. Agro-industrial products declined by** 3.3 percent, **continuing their fourth month of decline. Meanwhile, agricultural products expanded by** 0.6 percent, **marking the first expansion in 3 months.** Key products showing growth included **rubber** (+33.8%), **rice** (+5.3%), **pet food** (+17.4%), **canned and processed seafood** (+2.9%), **processed chicken** (+7.5%), **fresh chilled and frozen shrimp** (+24.7%), Conversely, exports of several major products declined, including **fresh, chilled, frozen, and dried fruits** (-4.6%), **wheat products and other food preparations** (-10.1%), **sugar** (-34.0%), **animal and vegetable oils and fats** (-11.8%), and **fresh chilled frozen chicken** (-24.8%). For the seven months of 2026, the export of agricultural and agro-industrial products contracted by 2.9 percent.

Thai exports of industrial products expanded by 24.2 percent **(YoY), marking the 28th consecutive month of growth.** Key products showing strong expansion include **computer, equipment, and components** (+63.2%), **telephone and components** (+160.3%), **circuit board** (+35.2%), **machinery and parts** (+21.7%), **Electrical transformer and parts** (+47.5%), **copper and articles thereof** (+41.7%), **Video recording, and parts** (+754.1%), Conversely, exports of several products declined, including **gems and jewelry (excluding gold)** (-5.9%), **air conditioning machine and parts thereof** (-4.9%), and **motorcycles, parts and accessories** (-6.3%). For the first seven months of 2026, exports of industrial products expanded by 22.0 percent.

Export Markets

- **Exports to primary markets increased by 26.9 percent (YoY),** with continued expansion in the United States (+45.3%), China (+15.2%), Japan (+21.3%), the European Union (27) (+31.5%), Asean (5) (+16.8%), and CLMV (+13.0%).
- **Exports to secondary markets grew by 10.1 percent (YoY)**, Expansion was recorded in Australia (+28.9%), Africa (+11.3%), Latin America (+12.1%), and Russia and CIS (+4.7%), while exports declined to South Asia (-5.4%), Middle East (-12.1%), and the United Kingdom (-10.6%).
- **Exports to other markets contracted** by 20.0 percent.

Export Prospects

Thailand's exports during the remainder of 2026 are expected to maintain strong growth, driven by continuous expansion in demand for AI-related technology products. However, ongoing uncertainty surrounding the situation in the Strait of Hormuz and the final outcome of U.S. import tariff policies regarding Thailand remain risk factors that could impede future export growth. In response, the Ministry of Commerce has proactively implemented several key initiatives. These include promoting Thai fruits in Top Japanese department stores, partnering with China to expand agricultural markets, and securing Chinese Geographical Indication (GI) registration for Thung Kula Rong-Hai Jasmine Rice, Petchabun Sweet Tamarind, and Pak Phanang Tubtim Siam Pamelo this Year. Simultaneously, the Ministry is fast-tracking a Reciprocal Trade Agreement (ART) with the U.S. to reduce exporter uncertainty while safeguarding Thailand's long-term competitiveness.

More Details

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Trade Policy and Strategy Office
Ministry of Commerce
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Thai International Trade Value in July 2026

Unit: Million USD

	July 2026	Jan - July 2026
Trade Value	73,188.8 +29.1%	498,416.5 +28.0%
Export value	34,789.1 +21.6%	231,531.0 +18.2%
Exports of real sector	31,616.6 +23.3%	205,673.3 +18.5%
Import value	38,399.6 +36.7%	266,885.5 +37.8%
Trade Balance	-3,610.5	-35,354.5

Source: Information and Communication Technology Center, Office of the Permanent