

## Thai International Trade in April 2026

Thailand's export in April 2026 amounted to USD 31,583.0 million (THB 1,022,354 million), marking the 22<sup>nd</sup> consecutive month of expansion with a growth rate of 23.1 percent. Excluding oil-related products, gold, and military goods, exports expanded by 25.7 percent. The primary export growth drivers remain electronics and electrical appliances, automobiles, and gems and jewelry. This is fueled by the ramping up of orders by importers to hedge against price volatility resulting from supply chain disruption and anticipated cost increase. At the same time, export of seasonal fruit products such as durian, rambutan, and lychee continues to show strong growth. Exports to most markets also experienced sustained expansion following the growth of both manufacturing sector and consumption in each market. **For the first four months of 2026, Thai exports grew by 18.9 percent, while exports of real sector (excluding gold, oil-related products, and weaponry) expanded by 19.1 percent.**

Thai exports in April 2026, expanded by 23.1 percent to USD 31,583.0 million, while imports grew by 45.0 percent to USD 41,604.3 million, **resulting in a trade deficit** of USD 10,021.3 million. **For the first four months of 2026, Thai exports** increased by 18.9 percent to 127,752.8 million USD while **imports** increased by 35.7 percent to 147,250.7 million USD, **resulting in a trade deficit** of 19,497.9 million USD.

### Export Products

Thai exports of agricultural and agro-industrial products expanded by **5.5 percent** (YoY), expanding for the second consecutive month. Agricultural products expanded by **17.9 percent**, marking the first expansion in 9 months. Meanwhile, agro-industrial products declined by **8.9 percent**, contracting after previous month's expansion. Key products showing growth included fresh, chilled, frozen, and dried fruits (+74.3%), pet food (+6.4%), processed chicken (+6.1%), sauces and preparations (+8.1%) and spice and medicinal plants (+55.6%). Conversely, exports of several major products declined, including rubber (-18.1%), wheat products and other food preparations (-8.2%), sugar (-49.1%), animal or vegetable fats and oils (-23.1%), and chilled and frozen chicken (-16.6%). For the first four months of 2026, the exports of agricultural and agro-industrial products contracted by **0.02 percent**.

Thai exports of industrial products expanded by **27.5 percent** (YoY), marking the 25<sup>th</sup> consecutive month of growth. Key products showing strong expansion included computers, equipment, and components (+68.7%), automobiles and parts (+9.4%), telephones and components (+140.5%), rubber products (+14.0%), integrated circuits (+19.4%), machinery and parts thereof (+29.3%), and gems and jewelry (excluding gold) (+29.5%). Conversely, exports of several products declined, including wood and wood products (-6.7%) and motorcycles, parts and accessories (-3.2%). For the first four months of 2026, exports of industrial products expanded by **22.8 percent**.

### Export Markets

- Exports to primary markets increased by **24.8 percent** (YoY), with continued expansion in the United States (+44.2%), China (+21.9%), Japan (+23.4%), the European Union (27) (+19.2%), and ASEAN (5) (+34.3%), while exports declined to CLMV (-13.4%).

- **Exports to secondary markets grew by 19.2 percent (YoY)**, Expansion was recorded in South Asia (+9.2%), Australia (+53.2%), Middle East (+19.3%), Africa (+15.4%), Latin America (+26.8%), Russia and CIS (+3.4%), and The United Kingdom (+11.7%).
- **Exports to other markets expanded by 8.8 percent.**

### Export Prospects

Thailand's 2026 export performance is expected to continue its upward trajectory despite the protracted geopolitical situation owing to the swift response of exporters and shipping lines in mitigating the risks of geopolitical uncertainty and rising costs, supported by the public sector in easing of trade barriers and opening of new markets. Possible challenges in the foreseeable future include rising sea freight rate, unresolved situation in the Strait of Hormuz, and draught caused by *El Niño* affecting agricultural output. The Ministry of Commerce is actively pushing forward five flagship policies to ensure resiliency against mounting crisis, systemically reforming the export structure in long term. This includes resolving cost of living issues, improving agricultural value chain, supporting SMEs, export market diversification, digitalization, and reduction of trade barriers, to uplift Thailand's competitiveness on the world stage going forward.



Trade Policy and Strategy Office  
Ministry of Commerce  
25 May 2026

## Thai International Trade Value in April 2026

Unit: Million USD

	April 2026	Jan - April 2026
Trade Value	73,187.3 +34.7%	275,003.6 +27.4%
Export value	31,583.0 +23.1%	127,752.8 +18.9%
Exports of real sector	28,140.7 +25.7%	112,297.2 +19.1%
Import value	41,604.3 +45.0%	147,250.7 +35.7%
Trade Balance	-10,021.3	-19,497.9

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of Commerce

## Top 10 Thai Export Products – April 2026

