

Thai International Trade in March 2026

Thailand's export in March 2026 amounted to USD 35,157.1 million (THB 1,087,460 million), marking the 21st consecutive month of expansion with a growth rate of 18.7 percent. Excluding oil-related products, gold, and a military goods, exports expanded by 19.3 percent. The primary drivers of export growth remain electronics and electrical appliances, bolstered by the rising global demand for AI technology and data centers. This momentum is further fueled by a short-term easing of U.S. tariff measures. Meanwhile, high-potential agricultural and food product such as fresh durian, fresh mangosteen, pork, and pet food continue to show robust expansion. However, Disruptions in the volatile Strait of Hormuz have begun to impact Middle Eastern markets, which are now showing signs of renewed contraction. **For the first three months of 2026, Thai exports grew by 17.6 percent, while exports of real sector (excluding gold, oil-related products, and weaponry) expanded by 17.0 percent.**

Thai exports in March 2026, expanded by 18.7 percent to USD 35,157.1 million, while imports grew by 35.7 percent to USD 38,496.6 million, **resulting in a trade deficit** of USD 3,339.5 million. **For the first three months of 2026**, Thai exports increased by 17.6 percent to 96,169.9 million USD while imports increased by 32.4 percent to 105,646.4 million USD, **resulting in a trade deficit** of 9,476.6 million USD.

Export Products

Thai exports of agricultural and agro-industrial products expanded by **1.1 percent** (YoY), marking the first expansion in 3 months. Agricultural products declined by **10.7 percent**, contracting for the eighth consecutive month, while agro-industrial products grew by **14.0 percent**, marking the first expansion in 3 months. Key products showing growth included pet food (+4.0%), processed chicken (+4.9%), sugar (+15.8%), animal and vegetable oils and fats (+250.8%), fresh durian (+14.5%), Jasmine rice (+3.8%), spice and medicinal plants (+29.9%), and fresh mangosteen (+491.1%). Conversely, exports of several major products declined, including rubber (-21.6%), canned and processed seafood (-2.0%), tapioca products (-17.2%), beverages (-5.9%), chilled, and frozen chicken (-3.0%), and meat and preparations of meat (-22.8%). For the first three months of 2026, the exports of agricultural and agro-industrial products contracted by **2.1 percent**.

Thai exports of industrial products expanded by **21.4 percent** (YoY), marking the 24th consecutive month of growth. Key products showing strong expansion included computers, equipment, and components (+34.2%), gems and jewelry (excluding gold) (+86.4%), telephones and components (+166.6%), machinery and parts (+16.6%), iron and steel and their products (+35.9%), electrical transformers and parts thereof (+29.6%). Conversely, exports of several products declined, including automobiles and parts (-3.5%), plastic pellets (-13.0%), Make up, soap and preparations for the care of skin (-4.3%), and wood and wood products (-5.3%). For the first three months of 2026, exports of industrial products expanded by **21.3 percent**.

Export Markets

- Exports to primary markets increased by **20.2 percent** (YoY), with continued expansion in the United States (+41.9%), Japan (+9.1%), the European Union (27) (+21.9%), and ASEAN(5) (+25.0%), while exports declined to China (-1.1%) and CLMV (-0.1%)

- **Exports to secondary markets grew by 21.6 percent (YoY)**, Expansion was recorded South Asia (+123.3%), Australia (+56.2%), Africa (+5.0%), Latin America (+26.2%), and The United Kingdom (+14.6%), while exports declined to the Middle East (-57.1%), and Russia and CIS (-38.9%).
- **Exports to other markets contracted by 35.4 percent.**

Export Prospects

Thailand's 2026 export performance is expected to continue its upward trajectory, driven by the global transition toward AI-enabled computers and mobile devices, alongside the continuous growth of AI integration in industrial sectors. This growth occurs amidst heightened geopolitical risks, particularly the prolonged unrest in the Strait of Hormuz, which continues to disrupt logistics and elevate energy prices, leading to higher production costs and a slowdown in consumption within partner countries. Furthermore, potential new trade measures from the U.S. pose a risk to future export performance. The Ministry of Commerce is closely monitoring the situation and collaborating with both public and private sectors to assess impacts, mitigate disruptions across the system, and ensure that Thai trade remains resilient—seizing opportunities and sustaining growth even amidst global crises.



Trade Policy and Strategy Office
Ministry of Commerce
24 April 2026

Thai International Trade Value in March 2026

Unit: Million USD

	March 2026	Jan - March 2026
Trade Value	73,653.8 +27.0%	201,816.3 +24.9%
Export value	35,157.1 +18.7%	96,169.9 +17.6%
Exports of real sector	30,996.0 +19.3%	84,156.5 +17.0%
Import value	38,496.6 +35.7%	105,646.4 +32.4%
Trade Balance	-3,339.5	-9,476.6

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of

Top 10 Thai Export Products – March 2026

