

## Thai International Trade in February 2026

Thailand's exports in February 2026 amounted to USD 29,439.7 million (THB 912,567 million), marking the 20<sup>th</sup> consecutive month of expansion with a growth rate of 9.9 percent. Excluding oil-related products, gold, and military goods, exports expanded by 11.0 percent. Electronics and electrical appliances continue to lead Thailand's export growth, bolstered by AI-driven technological advancements and geopolitical supply chain shifts. Meanwhile, high-potential agricultural and food sectors continue to thrive, led by fresh fruits e.g. durian, rambutan, longan, and pineapple, animal or vegetable fats and oils, pet food, and processed poultry.

Thai exports in February 2026, expanded by 9.9 percent to USD 29,439.7 million, while imports grew by 31.8 percent to USD 32,273.3 million, **resulting in a trade deficit** of USD 2,833.6 million. For the first two months of 2026, Thai exports increased by 17.0 percent to 61,012.7 million USD while imports increased by 30.5 percent to 67,149.8 million USD, **resulting in a trade surplus** of 6,137.1 million USD.

### Export Products

Thai exports of agricultural and agro-industrial products contracted by **5.7 percent** (YoY), marking the second consecutive month of decline. **Agricultural products fell by 3.6 percent**, contracting for the seventh consecutive month, while **agro-industrial products fell by 7.7 percent**, continuing their second month of decline. Key products showing growth included **Pet food (+4.7%)**, **fresh, chilled, frozen, and dried fruits (+62.3%)**, **processed chicken (+9.4%)**, **animal and vegetable oils and fats (+271.1%)**. Conversely, exports of several products declined, including **rubber (-26.2%)**, **wheat products and other prepared foods (-13.5%)**, **tapioca products (-19.1%)**, **sugar (-53.0%)**, **beverages (-19.3%)**, and **fresh, chilled, and frozen chicken (-20.8%)**. For the first two months of 2026, exports of agricultural and agro-industrial products contracted by **3.8 percent**.

Thai exports of Industrial products expanded by **13.3 percent** (YoY), marking the 23<sup>rd</sup> consecutive month of growth. Key products showing strong expansion included **computers, equipment, and components (+49.8%)**, **automobiles and parts (+6.3%)**, **telephones and components (+217.7%)**, **machinery and parts (+28.4%)**, **electrical transformers and parts (+47.1%)**, **Transmission apparatus (+251.5%)**. Conversely, exports of several products declined, including **gems and jewelry (excluding gold) (-30.0%)**, **plastics pellets (-4.4%)**, **Make up, soap and preparations for the care of skin (-23.9%)**, **chemical products (-6.9%)**. For the first two months of 2026, exports of industrial products expanded by **21.3 percent**.

### Export Markets

- Exports to primary markets increased by **16.6 percent**, with continued expansion in the United States (+40.5%), China (+0.4%), Japan (+9.7%), the European Union (27) (+20.6%), and ASEAN (5) (+17.8%), while exports to CLMV declined by **11.4 percent**.
- Exports to secondary markets grew by **3.3 percent**. Expansion was recorded in Australia (+8.6%), the Middle East (+19.4%), Latin America (+25.6%), South Asia (+20.4%), and the United Kingdom (+27.2%), while exports to Russia and CIS, and South Asia declined by **30.1 percent** and **26.1 percent** respectively
- Exports to other markets contracted by **60.6 percent**.

## Export Prospects

Thailand's export outlook for 2026 is projected to maintain its growth momentum despite global geopolitical risks. The U.S. adjustment under Section 122 has resulted in a tariff reduction for Thai exports compared to the prior Reciprocal Tariff regime, bolstering export acceleration within a 150-day period. Regarding the Section 301 investigation, the framework is set to conclude by mid-year, with outcomes expected toward the end of the year. However, the prolonged security situation in the Strait of Hormuz continues to impact energy prices, production, and logistics costs, thereby weakening the purchasing power of Thai's trading partners. In response, The Ministry of Commerce is closely monitoring and assessing these impacts, collaborating with both the public and private sectors to mitigate nationwide consequences. Strategies include driving food exports during the crisis and diversifying into new markets to ensure Thai trade remains resilient and seizes emerging opportunities.

Trade Policy and Strategy Office  
Ministry of Commerce  
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## Thai International Trade Value in February 2026

Unit: Million USD

	Feb 2026	Jan - Feb 2026
Trade Value	61,712.9 +20.3%	128,162.5 +23.7%
Export value	29,439.7 +9.9%	61,012.7 +17.0%
Exports of real sector	26,500.2 +11.0%	53,160.5 +15.8%
Import value	32,273.3 +31.8%	67,149.8 +30.5%
Trade Balance	-2,833.6	-6,137.1

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of Commerce

## Top 10 Thai Export Products – February 2026

