

Thai International Trade in December 2025

Thailand's exports in December 2025 amounted to USD 28,928.4 million (THB 931,299 million), marking the 18th consecutive month of expansion at 16.8 percent (YoY). Excluding gold, oil-related products, and weaponry, exports expanded by 16.6 percent. The main driving force behind export growth remained electronics and electrical appliances, supported by technological upgrading toward the AI era and supply chain diversification amid persistent geopolitical tensions. In contrast, agricultural exports contracted due to natural disasters and intensified competition in the global market. For the full year 2025, Thailand's exports expanded by 12.9 percent, while real-sector exports (excluding gold, oil-related products, and weaponry) grew by 14.0 percent.

Thai exports in December 2025 expanded by 16.8 percent to USD 28,928.4 million, while imports grew by 18.8 percent to USD 29,280.4 million, **resulting in a trade deficit** of USD 352.0 million. For the full year 2025, Thai exports expanded by 12.9 percent to USD 339,635.0 million, while imports also grew by 12.9 percent to USD 344,943.0 million, **resulting in a trade deficit** of USD 5,307.9 million.

Export Products

Thai exports of agricultural and agro-industrial products expanded by 2.8 percent (YoY), marking the first expansion in five months. Agricultural products declined by 0.6 percent, contracting for the fifth consecutive month, while agro-industrial products grew by 6.8 percent, returning to expansion after contracting in the previous month. Key products showing growth included fresh, chilled, frozen, and dried fruits (+11.1%), pet food (+18.4%), processed chicken (+17.3%), canned and processed fruits (+14.9%), and animal and vegetable oils and fats (+40.4%). Conversely, exports of several products declined, including rubber (-1.9%), rice (-27.4%), tapioca products (-4.0%), beverages (-17.3%), and sugar (-10.2%). For the full year 2025, exports of agricultural and agro-industrial products contracted by 0.4 percent.

Thai exports of industrial products expanded by 20.3 percent (YoY), marking the 21st consecutive month of growth. Key products showing strong expansion included computers, equipment, and components (+51.5%), automobiles and parts (+5.0%), machinery and parts (+22.8%), telephones and components (+102.6%), printed circuit boards (+14.6%), electrical transformers and parts (+53.3%), and switchboards and control panels (+33.2%). Conversely, exports of several products declined, including oil-related products (-8.5%), wood and wood products (-9.6%), and radio, television, and related components (-13.0%). For the full year 2025, exports of industrial products expanded by 17.4 percent.

Export Markets

- Exports to primary markets increased by 19.2 percent, with continued expansion in the United States (+54.3%), the European Union (27) (+17.2%), and ASEAN (5) (+13.1%). Exports also returned to growth in China (+4.4%) and Japan (+8.6%), while exports to CLMV declined by 11.4%.
- Exports to secondary markets grew by 7.9 percent. Expansion was recorded in Australia (+30.2%), the Middle East (+20.5%), Africa (+13.1%), and Latin America (+18.6%), while exports declined to South Asia (-14.3%), Russia and CIS (-21.7%), and the United Kingdom (-12.8%).
- Exports to other markets surged by 176.0 percent.

Export Prospects

Thailand's export outlook for 2026 is expected to moderate, reflecting the clearer impact of U.S. tariff measures, both existing and newly introduced, as well as ongoing adjustments in the global trade regime amid intensifying geopolitical tensions, which are affecting global production and trade structures. In addition, the appreciation of the Thai baht may pose further pressure on export performance. Nevertheless, Thai exports continue to be supported by rising global demand for technology- and AI-related products, concerns over food security, and the growth of emerging markets such as India, Latin America, and Central Asia, alongside greater utilization of tariff preferences under newly effective free trade agreements this year. In this regard, the Ministry of Commerce will closely monitor global trade developments and policy measures to address emerging challenges in a timely manner and to strengthen long-term confidence among Thai exporters.

Trade Policy and Strategy Office
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Thai International Trade Value in December 2025

Unit: Million USD

	Nov 2025	Jan – Dec 2025
Trade Value	58,208.9 +17.8%	684,578.0 +12.9%
Export value	28,928.4 +16.8%	339,635.0 +12.9%
Exports of real sector	25,901.6 +16.6%	301,882.3 +14.0%
Import value	29,280.4 +18.8%	344,943.0 +12.9%
Trade Balance	-352.0	-5,307.9

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of Commerce

Top 10 Thai Export Products – December 2025

