

## Thai International Trade in April 2025

Thailand's exports in April 2025 were valued at USD 25,625.1 million (857,700 million baht), marking a continued expansion for the tenth consecutive month, with a growth rate of **10.2 percent**. Thai exports saw continued growth, particularly in industrial and agro-industrial products, while agricultural exports remained in decline. Exports to key markets continued to expand this month, including the United States, China, Japan, ASEAN, and the European Union. Overall, in the first four months of 2025, Thailand's exports grew by **14.0 percent**, while exports of real sector (excluding gold, oil-related products, and weaponry) expanded by **12.1 percent**.

Thai exports in April 2025 increased by 10.2 percent to USD 25,625.1 million, while imports rose by 16.1 percent to USD 28,946.4 million, **resulting in a trade deficit** of USD 3,321.3 million. For the first four months of 2025, Thai exports increased by 14.0 percent to USD 107,157.4 million, while imports increased by 9.6 percent to USD 109,397.8 million, **resulting in a trade deficit** of USD 2,240.3 million.

### Export Products

Thai exports of agricultural and agro-industrial products contracted by **8.4 percent** (YoY), marking the second consecutive months of decline. Agricultural products fell by **19.6 percent**, contracting for 4 consecutive months, while agro-industrial products expanded by **9.1 percent**, rebounding from a contraction in the previous month. Key products showing growth included rubber (+22.5%), fresh, chilled, frozen, and processed chicken (+8.6%), sugar (+36.0%), pet food (+10.1%), wheat products and other prepared foods (+24.6%), animal and vegetable oils and fats (+17.1%), and canned and processed fruits (+21.9%). Conversely, exports of some products declined, including fresh, chilled, frozen, and dried fruits (-38.5%), rice (-44.1%), canned and processed seafood (-1.4%), and tapioca products (-5.8%). For the first four months of 2025, the exports of agricultural and agro-industrial products contracted by **2.3 percent**.

Thai exports of industrial products expanded by **16.6 percent** (YoY), marking the thirteen consecutive months of expansion. Key products showing strong performance included computers, equipment, and parts (+75.1%), rubber products (+15.9%), electronic integrated circuits (+39.0%), gems and jewelry (excluding gold) (+42.1%), and switchboards and electrical control panels (+38.3%). Conversely, some major products experienced a decline, including automobiles, equipment, and parts (-13.8%), machinery and parts (-13.1%), facsimile machines, telephones, and parts (-15.5%), iron, steel, and related products (-7.6%), and semiconductors, transistors, and diodes (-33.1%). For the first four months of 2025, exports of industrial products increased by **18.7 percent**.

### Export Markets

- Exports to primary markets increased by **12.7 percent**. Growth was recorded in the United States (+23.8%), China (+3.2%), Japan (+5.5%), the European Union (27) (+6.1%), ASEAN (5) (+7.8%), and CLMV (+25.2%).
- Exports to secondary markets rose by **1.4 percent**. Key markets with growth included South Asia (+8.7%), Russia and CIS (+8.1%), and the United Kingdom (+16.2%), while exports declined in Australia (-4.0%), the Middle East (-15.7%), Africa (-9.5%), and Latin America (-3.4%).
- Exports to other markets increased by **125.5 percent**.

## Export Prospects

In the second half of 2025, Thailand is expected to continue facing risks from the U.S. import tariffs, which may be imposed after the expiration of the 90-day exemption period. Throughout this period, the Ministry of Commerce, together with relevant public and private sector agencies, has held ongoing discussions to prepare for trade negotiations with the U.S. and to formulate relief measures to mitigate potential impacts on Thai exporters. In parallel, proactive efforts are underway through various levels of FTA negotiations, including initiatives to upgrade product value and accelerate access to new markets. At the same time, defensive measures are being implemented, such as preventing misuse of preferential export origin, curbing smuggling, enforcing regulations on product quality and standards, and monitoring trade diversion risks. The Ministry of Commerce remains committed to developing tools to shield and alleviate the effects of global trade uncertainties, turning crises into opportunities and sustaining export growth in line with Thailand's targets for this year.

Trade Policy and Strategy Office  
Ministry of Commerce  
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## Thai International Trade Value in April 2025

Unit: Million USD

	Apr 2025	Jan – Apr 2025
Trade Value	54,571.5 +13.2%	216,555.2 +11.7%
Export value	25,625.1 +10.2%	107,157.4 +14.0%
Exports of real sector	22,362.9 +7.1%	94,021.7 +12.1%
Import value	28,946.4 +16.1%	109,397.8 +9.6%
Trade Balance	-3,321.3	-2,240.3

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of Commerce

## Top 10 Thai Export Products – April 2025

